

## What You Must Bring to the TAX SITE to have you tax return prepared

- Proof of identification (photo ID)
- Social Security cards for you, your spouse and dependents
- **An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number**
- **Proof of foreign status, if applying for an ITIN**
- **Birth dates for you, your spouse and dependents on the tax return**
- All Wage and earning statements (Form W-2, W-2G, 1099R, 1099-Misc) from all employers. Copies of income transcripts from IRS and state, if applicable
- **Interest and dividend statements from banks (Forms 1099) Education and training (Form 1098T)**
- All Health Insurance Statements Forms 1095-A, B or C, Affordable Health Care Statements
- **Health Insurance Exemption Certificate, if received**
- **Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number**
- A copy of last year's federal and state returns, if available
- **Proof of bank account routing and account numbers for direct deposit such as a blank check**
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms